ASSETS

Cash (checking) accounts

Cash (savings) accounts

Notes (contracts) owed to you

Certificates of deposit

Treasury bills

Saving certificates

Life insurance (cash value)

Money market funds

Precious metals

Securities (stocks, bonds)

Real estate (market value)

Vehicles (market value)

Individual retirement plans

Other assets (specify)

LIABILITIES

Credit obligations on purchases

Credit card obligations

Home mortgage

Other mortgages

Auto loans

Personal loans

Personal guarantees

Education loans

Business loan obligations

Taxes

Other debts

PERSONAL FINANCIAL STATEMENT

Name:	
Date prepared	
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Total Assets:	_
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Total Liabilities:	
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Total Net Worth:	#VALUE!	
Total Net Worth.	#VALUL:	